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April 5, 2007 File No. 59087.01

Mr. Blake Smith Virginia Highlands, LLC 7690 Town Square Way Reno, NV 89523

Confidential

SUBJECT: Potential Uranium **Former TRW Site** Storey County, Nevada

Dear Mr. Smith:

As you are aware, we have been performing environmental due diligence work at the former TRW site for Virginia Highlands, LLC for approximately the last three years. In the course of our work, we have reviewed numerous documents prepared by TRW, the former owner, the Nevada Department of Environmental Protection and others, and have interviewed numerous people familiar with the site. During the course of our work, we have uncovered no evidence that uranium was ever used for any purpose on the site.

If you have any questions, please call.

Sincerely,

KLEINFELDER WEST, INC.

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Eric Hubbard, CEG, CHG, CEM **Geoscience** Manager

Josh Fortmann, PG, CEM **Project Geologist**

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